

OSTER
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301-253-6040

RECORDATION NO. 20962-A

FILED

JUL 21 '98

10-18 AM

RECEIVED
SURFACE TRANSPORTATION
BOARD

JUL 21 10 18 AM '98

July 21, 1998

Mr. Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recording with the Surface Transportation Board is a Termination of Lease of Railroad Equipment dated 7/15/98 which releases the 15 boxcars listed on Schedule A from the Net Lease Agreement dated 4/2/97, STB Recordation #20962.

Please record this agreement as a secondary document to STB Recordation #20962. The filing fee of \$26 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

JUL 21 '98

10-18AM

TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of July 15, 1998 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

WHEREAS, Lessor entered into the Net Lease Agreement dated as of April 2, 1997 ("Lease") with Georgia & Florida Railroad Co., Inc., a Georgia corporation, with respect to the fifteen (15) boxcars described in Schedule A attached hereto, which was recorded at the Surface Transportation Board of the Department of Transportation ("STB") on October 28, 1997 under STB Recordation No. 20962;

WHEREAS, Lessor desires to execute this Termination to evidence for the public record the termination of the Lease.

NOW, THEREFORE, in consideration of the premises, Lessee does hereby acknowledge and confirm:

1. Full Termination of Lease. Lessor hereby declares for the public record that the Lease is formally fully terminated and that all rights and obligations of the parties arising under the Lease with respect to the Units, have forever ceased.

IN WITNESS WHEREOF, Lessee has executed this Termination to be executed as of the date first above written.

HELM FINANCIAL CORPORATION

By: 

Print Name: Richard C. Kirchner

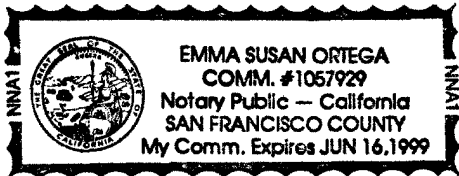
Title: President

STATE OF CALIFORNIA)
) S.S.
COUNTY OF SAN FRANCISCO)

On July 16, 1998, before me, Emma S. Ortega
personally appeared Richard C. Kirchner, President of **HELM FINANCIAL**
CORPORATION,

✓ personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s)
whose name(s) is/are subscribed to the within instrument and
acknowledged to me that he/she/they executed the same in his/her/their
authorized capacity(ies), and that by his/her/their signature(s) on
the instrument the person(s), or the entity upon behalf of which the
person(s) acted, executed the instrument.



Witness my hand and official seal.

Emma Susan Ortega
SIGNATURE OF THE NOTARY

SCHEDULE A

Description of the Units:

Fifteen (15), 5237 cubic foot capacity, 52'6", Plate C, 70-ton, insulated boxcars with 12' single sliding plug doors; built by Fruit Growers Express in 1979.

Unit Numbers:

GFRR	584832
GFRR	584849
GFRR	585050
GFRR	585077
GFRR	585156
GFRR	585233
GFRR	585260
GFRR	585273
GFRR	585383
GFRR	585592
GFRR	585607
GFRR	585655
GFRR	585657
GFRR	585690
GFRR	585722